**INTEREST RATES MARKET NOTICE**

**Date: 27 September 2016**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC18”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 28 September 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** VKC18

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** 8.358%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 29 March 2017

**Books Close Date(s)** 19 March 2017

**Interest Payment Date(s)** 29 March 2017

**Last Day to Register** By 17:00 on18 March 2017

**Issue Date** 28 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 28 September 2016

**First Interest Payment Date** 29 March 2017

**ISIN No.** ZAG000139734

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC18%20Pricing%20Supplement%2028.09.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC18%20Pricing%20Supplement%2028.09.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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